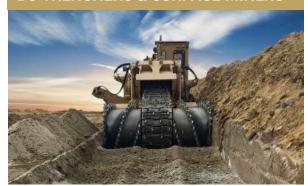


1. Introduction



Tesmec Group at a glance

BU TRENCHERS & SURFACE MINERS



- Telecom & Fiber Optic networks, energy cables installation
- Pipelines & Utilities
- Bulk excavation, Quarries & Surface mining

BU RAILWAY



- Catenary lines construction & Maintenance
- Diagnostic vehicles and systems
- Integrated platform for safe infrastructure

BU ENERGY - STRINGING



- Solutions for power lines construction & maintenance
- Advanced methodologies for automating jobsite
- Zero emissions machines

BU ENERGY - AUTOMATION



- Telecommunications solutions for HV Grids
- Grid Management: protection and metering solutions
- Advanced sensors for fault passage indication, protection and monitoring

+70
YEARS
of experience

+1000 PEOPLE

10 MANUFACTURING PLANTS

+135
COUNTRIES
choose Tesmec

75%EXPORT





2. About the Trenchers & Surface Miners BU



Tesmec Trenchers & Surface Miners Business Unit

Since 1984, Tesmec is a world leader in the **design, production and supply of high-power trenchers and surface miners** for a wide range of applications, from in-line excavations to civil works, from trenching and mechanical laying of networks to surface mining and bulk excavations.

Tesmec **integrated value proposition** meet customer needs focusing on innovation, integration, glocalization and sustainability by offering a complete ESG solution. Our team of experts is always at the customer's side, and our local after-sales and spare parts service work promptly to ensure the best support in machine and project management.

Thanks to an efficient organization, flexible fleet, and local branches all over the world, Tesmec is the ideal **partner for every project and investment**, representing the **choice of contractors** working for most of the major companies worldwide.

Fiber optic & Telecom

Energy cables & Renewables

Pipelines & Utilities

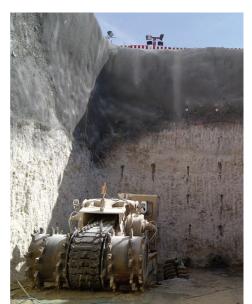
Bulk excavation

Surface mining











Tesmec Strategy

INNOVATION Innovating the market for technologies dedicated to infrastructures for the transport of electricity, data and materials.

INTEGRATION Customers feel supported in defining and implementing the optimal solution that meets their needs.

INTERACTION Offering customized, efficient and sustainable integrated solutions.

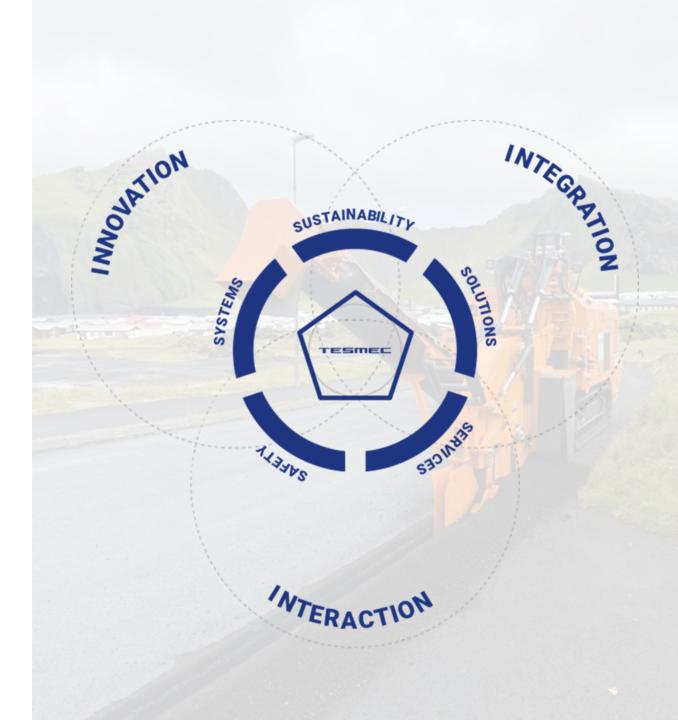
SYSTEMS The value of integrated technological solutions to answer specific needs in an innovative way.

SOLUTIONS The integration of advanced products and professional services to answer any kind of needs

SUSTAINABILITY The commitment in project and concrete actions for a sustainable development.

SAFETY Innovative solutions for environment and human health care, clean and fast solutions for no-injuries jobsites.

SERVICES The added value of our experienced staff to guarantee maximum performance and accompany the customer with unique expertise and know-how.



TESMEC

A Glocal approach – The worldwide presence

Tesmec S.p.A.Grassobbio (Italy)

Tesmec USA Alvarado, TX (USA)

Saudi Tesmec Riyadh (Saudi Arabia) **Tesmec Peninsula**Doha (Qatar)

Tesmec Energy Algeri, Algeria **Tesmec SA**Edenvale (South Africa)

Tesmec GuineaConakry (République de Guinée)

Groupe MaraisDurtal (France)

Tesmec AustraliaMount Druitt, NSW (Australia)

Marais Laying NZ Wellington, New Zealand **Tesmec Maroc**Casablanca (Morocco)

Marais Cote D'Ivoire Bietry (Cote D'Ivoire) Tesmec New Technology
Beijing (China)



Trenchers & Surface Miners range

A wide range of products, a solution for any need and jobsite condition:

Chainsaw Trenchers



Rocksaw Trenchers



Bucketwheel Trenchers



Rock Hawg Surface Miners



Dynamic Drive Surface Miners



Tesmec Trenchers are high performance machines that excavates in-line trenches while advancing, suitable for the laying of water conduits, utilities, oil&gas pipelines and cables ducts (fiber optic projects or electric cable networks), in urban, suburban and rural areas. Chainsaw and Rocksaw trenchers guarantee reliability and high productivity even in tough condition, hard and abrasive rocks, while Bucket Wheel trencher are typically designed for very soft and muddy soils.

Tesmec Surface miners are high performance machines used for bulk rock & ore excavation across a broad spectrum of project applications, from heavy civil and road works, to tunnels and open pit mines. These machines allow excavating in a cost-effective way even strong and unfractured rock, completely substituting and avoiding the use of explosives and excavators with hydraulic rock breaker. Rock Hawg surface miners are designed for bulk excavation and heavy civil works, while Dynamic Drive surface miners are designed to optimize the surface mining of soft to medium hard materials.



Tesmec advantages

High productivity & Fast execution: One trencher or surface miner can outperform several traditional machines

Overall cost reduction & improved logistics: Fewer machines and operators are required, leading to lower logistic costs and easier site management

Excavated material quality: Production of usable backfill material, smaller quantity of bedding & backfilling material is needed, savings in transport costs and waste material

Bedding and backfilling: Restoration of the ditch is easier and less expensive than excavators because a vertical wall trench requires less backfill material and the risk of surface collapse is lower

Safer operations in the site: Trenching and surface mining are safer excavation methods, avoiding the use of explosives, minimizing vibrations and shock and reducing the number of people in site

Lower environmental impact: Fewer machines needed in the jobsite means a reduction of CO2 emissions and fuel consumption

Tesmec Trenchers and Surface Miners are the added value in your jobsite:

- Overall cost reduction
- Reduction of time for project completion
- Easier management of the jobsite



An integrated value proposition

Tesmec provides an **integrated solution** assisting the customer with a **complete offer package**, with advanced and innovative products, experienced professionals and consultancy services to meet the most specific requirements.





3. Applications



Geological and infrastructures reconstruction and digitalization

Solutions for the geological reconstruction and digitalization

 GPR survey for geological features, drone aerohotogrammetry and seismic refraction survey

Solutions for the infrastructure digitalization

- Underground networks detection and mapping (GPR Multichannel, 3D LIDAR manhole reconstruction),
- 3D digital twin and urban design (3D laser scanner with high resolution 360° camera, Data sharing platform

The added value

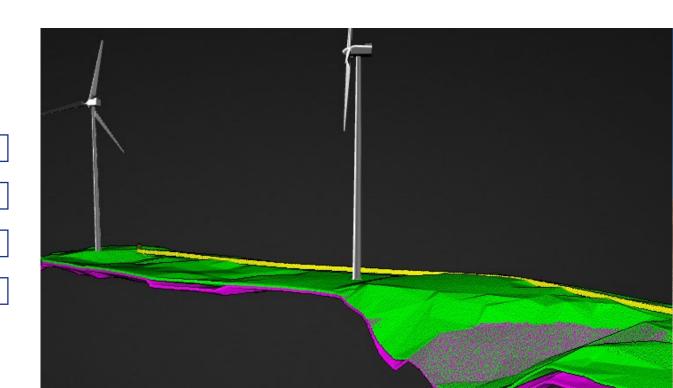
Complete preliminary geological information to correctly plan the jobsite

Digitalization of underground and above existing maps and infrastructure

Virtual 3D reconstruction of the area

Safer, cleaner and convenient network-laying solution

Tesmec accompanies customers toward the digital transition through state-of-the-art and specially designed systems, offerings an integrated solution covering all phases of a project, from preliminary inspections to construction works and as built map



Fiber optic solutions

The working methodology

- Precise underground utilities detection and mapping with Explorer 3.0, 3D
 LIDAR and drone technologies
- Micro, mini and backbone trenching techniques
- Advanced vacuum technology
- Mechanical laying of cables
- Expertise in backfilling and road surface finishing
- Consultancy & Customer Service

The added value

No damage to existing utilities and manufacts

Increase in work speed and reduction in project execution times

Low noise and reduced environmental and traffic impact

More efficient logistics

Overall cost reduction and profitability increase

Tesmec trenchers are a clean and fast technology for in-line excavations for the installation of urban fiber optic networks (FTTx), suburban networks (city rings) and long-distance networks (backbone)





Energy cables solutions

The working methodology

- Consultancy & Customer service
- Geology analysis and precise geological and infrastructures reconstruction and digitalization
- Reel preparation and transport, cables unwinding and wrapping
- Trench opening, cleaning and levelling
- Precise and safe installation of cables: Cables bedding, installation of PET/PVC cover, warning tap and backfilling
- Site management and supervision

The added value

No damage to existing utilities and manufacts

Increase in work speed and reduction in project execution times

High reliability and quality of the laid network, also with different cross sections

Low noise, reduced environmental and traffic impact, more efficient logistics

Overall cost reduction and profitability increase

Tesmec trenchers are a clean and fast technology for in-line excavations for the installation of underground energy cables, especially in renewable energy plants, such as wind and solar farms





Pipelines & Utilities solutions

The working methodology

- Consultancy & Customer Service
- Geology analysis and precise geological and infrastructures reconstruction and digitalization
- Trench opening, cleaning and levelling. Pilot trench, single cut or double cut solutions
- Excavated material loading
- Laurini padding and bedding machines
- Site management and supervision

The added value

One single Tesmec Trencher outperform a fleet of up to 25 excavators

Excavated trench quality, better material size and easier bedding & backfilling

Increase in work speed and reduction in project execution times

More efficient logistics and easier site management

Overall cost reduction and profitability increase

Tesmec trenchers are a clean and fast technology used to excavate trenches for the installation of oil and gas pipelines, canals, water and sewage utilities networks and drainage works





Bulk excavation solutions

The working methodology

- Consultancy & Customer Service
- Preliminary geological and infrastructures reconstruction and digitalization
- Engineering and project study
- Bench, wall and face excavation
- Material crushing
- Dust control
- Site management

The added value

One single Tesmec Trencher outperform a fleet of up to 15 excavators

Regular, smooth and high stable benches, vertical walls excavations

Proper sizing of excavated material, allowing easier disposal or secondary sell

Centimeter - precise excavation, thanks to GPS guidance

Increase in work speed and reduction in project execution times

More efficient logistics and easier site management

Overall cost reduction and profitability increase

TESMEC

Tesmec Rock Hawgs are a clean and fast technology designed to facilitate bulk excavations and heavy civil projects involving construction works, foundations, road construction and tunneling



Surface mining solutions

The working methodology

- Preliminary geotechnical survey, engineering and project study
- Ore excavation and crushing
- State of the art technology integration
- Dust control
- Management and supervision of the site
- Training, management and supervision of the site
- After sales and spare parts service

The added value

Safe technology: No drill & blast, no explosive handling

Selective mining: small and uniform excavated material, better quality

Increased output and productivity: high quality small and uniform mined material, eliminating the need for primary crushing

More efficient logistics and easier site management: eliminate several crushing steps, reducing machines and operators in site, lower costs

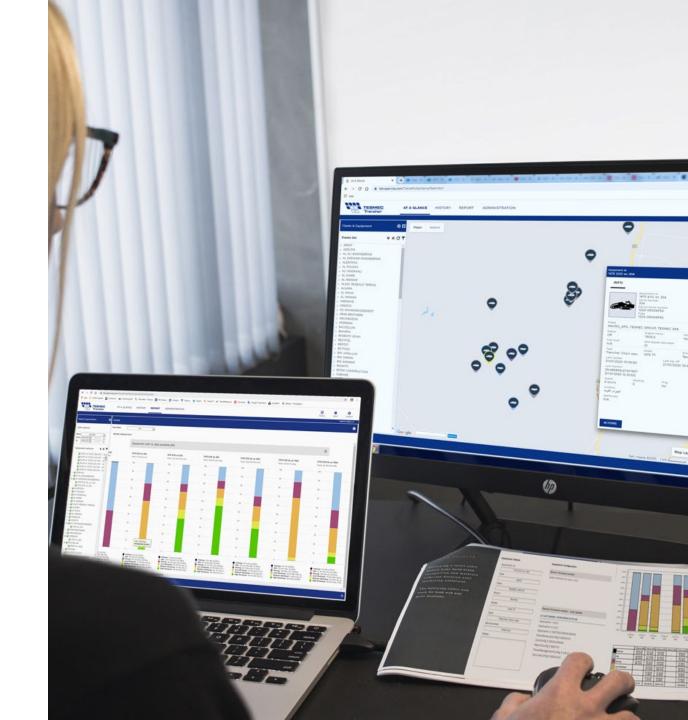
Low levels of noise, dust, vibrations, shocks and less water waste

TESMEC

Tesmec Surface Miners are a clean and fast technology designed to facilitate mining projects by replacing the use of explosives and traditional methods, assuring minimum cost per ton and maximum productivity.



4. Technology integration



State of the art technologies

TrenchTronic 5.0:

The automatic trenching and self diagnostic technology.

It is an electronic control system designed to improve the ease of use of the trencher and increase productivity by making it less dependent on operator skills.

TrenchIntel:

The 3D-GPS automatic guidance system.

It is the satellite guidance system capable to automatically control machine steering, trajectory and trenching depth with extreme precision

Re.M:

The remote monitoring and reporting technology.

It provides on-demand retrieval of operating, maintenance and troubleshooting information to help improving each machine's bottom-line performance.

Smart tracker:

The as built data recorder.

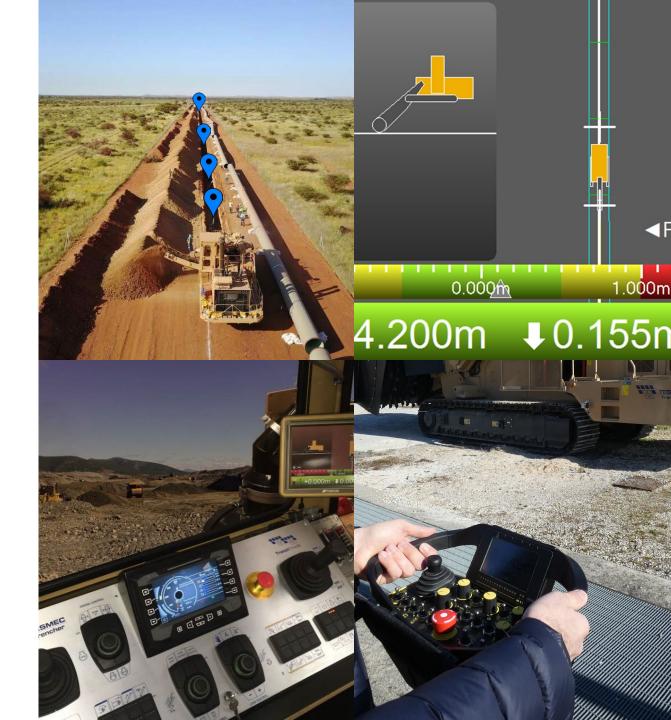
SmartTracker automatically collects as-built data while the machine is trenching, avoiding survey stakeout and reducing time and costs

TRC:

The trencher radio control system.

It enables the operator to control the machine remotely through a radio control, increasing the safety in site, the visibility on the trenching area and on the trenching tool

TESMEC



5. After sales & Customer service



After sales & Customer service

Consultancy and studies

- Expertise and Know-how
- Feasibility studies, technical advice and consultancies
- Geotechnical analysis

Project management

- Services and solutions for all digging projects
- Work site control and experienced operators
- Spare parts management and specialized Tesmec team for mechanical assistance

After sales and customer service

- Inspections, machine start-up and jobsite management
- Worldwide fleet remote monitoring, assistance, operation and repair
- Technological support and machine data monitoring and analysis to optimize utilization

Spare parts service

- Worldwide reaching and support in defining jobsite spare parts assortment
- Mobile workshops and mobile warehouses
- Interparts portal for original Tesmec spare parts



* SCAN TO ACCESS TESMEC AFTER SALES AND SPARE PARTS SERVICE

Consultancy and studies

Project management

After sales and customer service

Worldwide spare parts service

6. Case studies

